

# Joshua N. Goldglantz

## Shareholder

Boca Raton  
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(561) 257-1813



## Practice & Industry Areas

- Private Wealth Services

## Education

- University of Florida, Levin College of Law, LL.M. Taxation, 2008
- Nova Southeastern University Shepard Broad Law Center, J.D., magna cum laude, 2007
- University of Florida, B.S., 2004

## Bar & Court Admissions

- Florida, 2007
  - Board Certified in Wills, Trusts and Estates, 2017

## Overview

Joshua N. Goldglantz practices in Gunster's Boca Raton office as a member of the firm's Private Wealth Services group. As an accredited estate planner and attorney board certified in wills, trusts and estates, Joshua concentrates his practice in the areas of tax, estate planning and asset protection planning for high net worth individuals and families. Joshua advises clients with respect to planning and implementation of sophisticated estate planning structures in order to transfer wealth to future generations in a tax efficient manner.

Joshua's practice includes domestic planning, charitable tax planning, business succession planning and wealth preservation. Joshua also has experience advising fiduciaries in all aspects of estate and trust administration, including post-mortem tax planning.

## Honors

- Florida *Super Lawyers*, 2023
  - “Rising Star,” 2015-22
- Chambers High Net Worth Guide, Private Wealth Law: Florida, “Up & Comer,” 2022-23
- *Boca Raton Observer*, “Top Lawyers,” 2022

## **Publications & Presentations**

- “I’ve Moved to Florida! Now What?,” speaker, Estate Planning Council of Greater Miami: November Workshop & Dinner, November 14, 2023
- “Estate Planning and Charitable Giving Techniques with Rising Interest Rates,” speaker, Jewish Federation of Palm Beach County: API Lunch & Learn, August 24, 2023
- “Estate Planning and Charitable Giving Techniques with Rising Interest Rates,” keynote speaker, South Palm Beach County Bar Association’s Tax Planning & Controversy Committee, May 10, 2023
- “The Importance of Working with Local Counsel,” speaker, Trusts & Estates Law Section Spring Meeting, April 29, 2023
- “Florida’s New Community Property Trust Act”, author, *Palm Beach Daily News: Estate Planning* , January 16, 2022
- “2019 Year-End Tax Forum,” panelist, West Palm Beach, FL, November 14, 2019
- “Modification, Reformation, Distribution, Termination, Settlement,” Palm Beach County Bar Association’s Trust Boot Camp, March 26, 2019
- “Top Estate Planning Issues Generation X Needs to Consider,” *Financial Advisor Magazine*
- “Why Income Tax Planning Has Now Become a Key Part of Estate Planning,” *Accounting Web*
- “Power-Sharing Trustees,” *Private Wealth Magazine*, May 2014

## **Professional Associations & Memberships**

- Florida Bar
  - Real Property, Probate and Trust Law Section
  - Tax Section
- Greater Boca Raton Estate Planning Council
  - President, 2022-23
  - Board Member, 2018-present

## **Civic & Community Service**

- Boca Raton Chamber of Commerce, Board of Directors

- Community Foundation for Palm Beach and Martin Counties, Philanthropic Advisory Council
- Jewish Federation of South Palm Beach County, Professional Advisory Committee
- United States Holocaust Memorial Museum, Business, Professional Advisory Committee